

ABOUT US

StrategX is a new Canadian-based exploration company on a mission to be a significant contributor in the natural resources sector and sustainable energy economy. The Company is currently focused on the discovery of cobalt and associated energy transition metals in northern Canada.

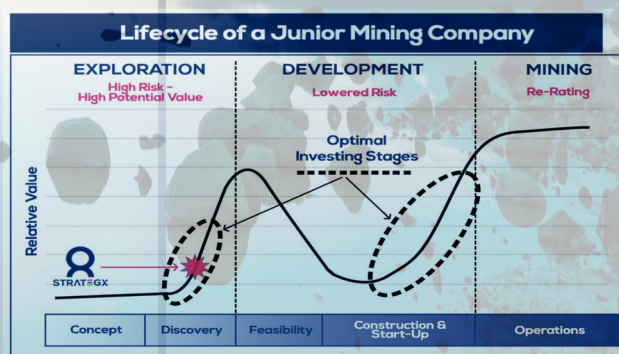
StrategX has a portfolio of 5 stand-alone projects located on the East Arm of the Great Slave Lake, Northwest Territories and the Melville Peninsula, Nunavut. The Company's first-mover position in underexplored regions provide a unique opportunity for investors to be part of multiple discoveries and the creation of new districts hosting metals required in the transition towards green energy.

INVESTMENT HIGHLIGHTS

- Targeting **underexplored regions** in northern Canada having world-class deposit discovery potential
- 5-stand alone projects (100% owned) that hosts multiple energy transition metals such as **cobalt, nickel, copper, vanadium and PGEs**
- Project pipeline has many excellent targets that are almost **drill-ready**
- **Discovery-driven** team with proven track record of success and experience in northern Canada
- Well-established relationship with the **Lutsel'e Dene First Nations**
- Tight capital structure with significant **market capitalization** upside potential
- Share price has **outperformed** several market indexes since becoming public

CATALYSTS

- 2,000-meter drill program at Project Nagvaak in Nunavut to discover world-class deposit potential in various energy transition metals
- Creating additional opportunities by advancing East Arm targets
- Drill results from Projects Nagvaak, 939 and EA South
- Identify Target Impact Investors who will be part of the company's valuation growth
- Establish an exploration base in Lutsel'e
- Secure funding for further exploration activities
- Establish community engagement initiatives through consultation



DIRECTORS

Darren Bahrey, BSc.
CEO & President, Founder

Paula Caldwell St-Onge BScH, MBA, ICD.D
Independent Director

Ryan McEachern, BSc., MBA, P.Geo
Independent Director

MANAGEMENT

Andrea Yuan, CPA, CGA, CPA(NH)
Chief Financial Officer

Adam Vary
Chief Technical

Freeman Smith, P.Geo.
VP Exploration

Gabriel Nuñez
Project Geologist

Fred Marlowe
Field Operations & Logistics

Ariel Cobangbang, CME
IR & Marketing Communications

Denise Lockett
Advisor – First Nations & Community

Cherry Bahrey
Office Manager & Marketing Support

SHARE PERFORMANCE

\$0.295

+ 18%

September 30, 2022 · CAD · CNSX ·

StrategX Elements Corp
STGX

+ 24.43%

Comparisons

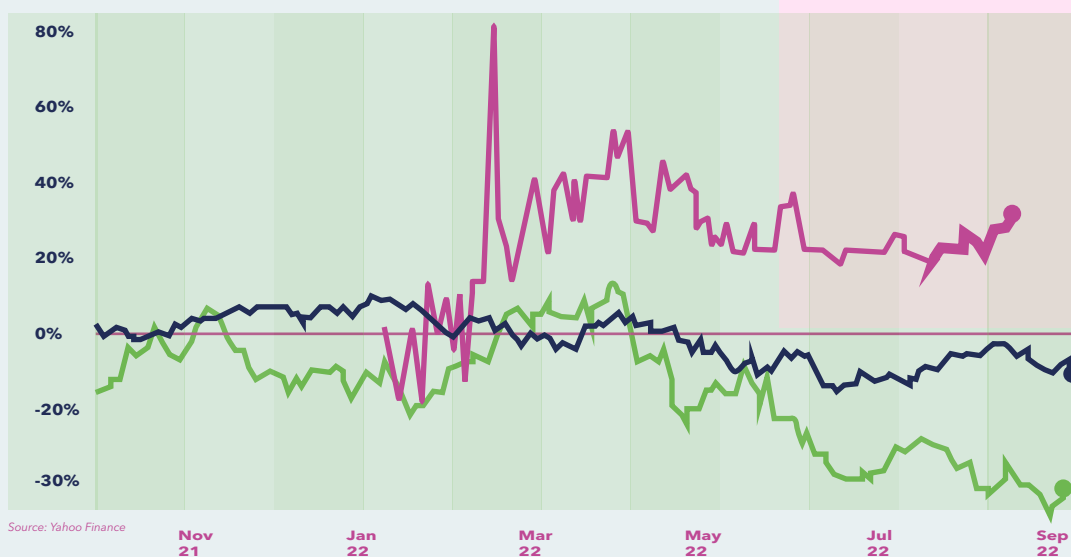
GDXJ

- 30%

S&P 500

- 15.49%

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CULTIVATE THE PASSION OF THE EXPLORER....

PROJECT LOCATION

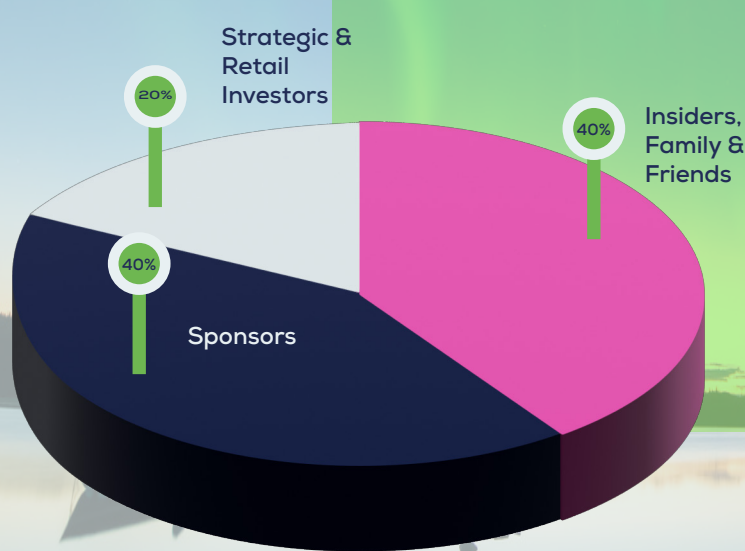


5 projects, **100% owned**

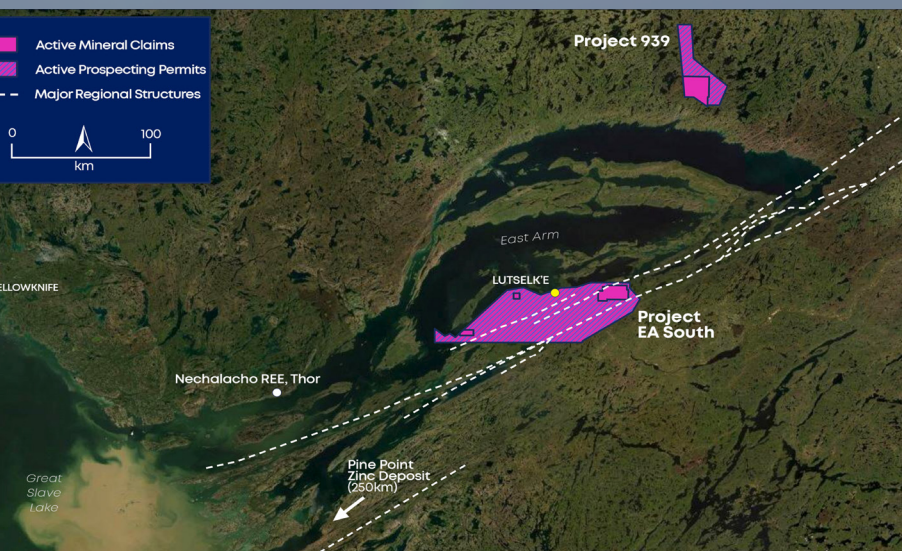
- East Arm, NWT ~ 110k hectares**
- Project 939 - new cobalt discovery
- Project EA South - large copper-gold-cobalt target
- Melville, Nunavut ~ 60k hectares**
- Project Mel & Nagvaak - regional sedimentary basin hosting energy transition metals
- Project Tasijuaq - magmatic nickel-copper-cobalt discovery

CAPITAL STRUCTURE (AS OF SEPT. 30, 2022)

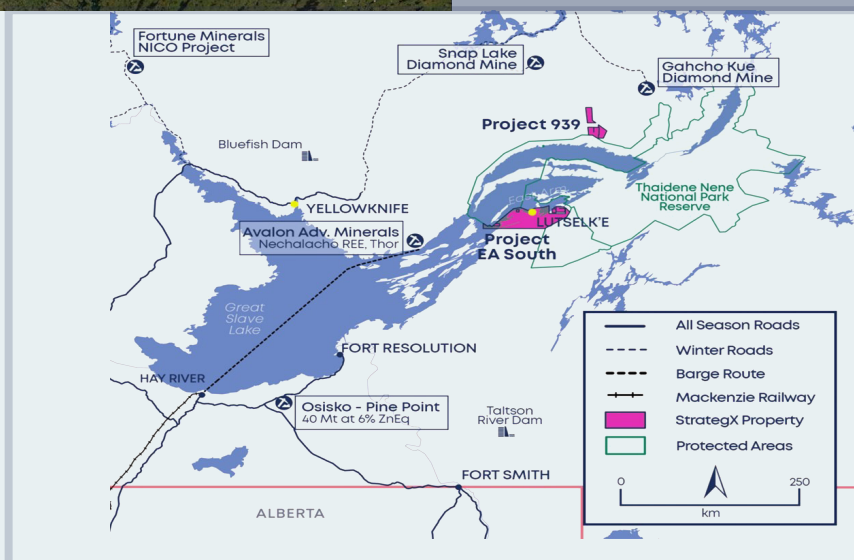
Capital Structure	Value (M)
Basic Shares Outstanding	27.69
# of options	2.1
# of warrants	5.67
Fully Diluted Shares Outstanding	35.46
Share Price (Sept. 30, 2022)	\$0.295
Basic Market Cap	\$8.31
Fully Diluted Market Cap	\$10.64
Shares in Escrow (Sept. 30, 2022)	2.94
Warrants in Escrow (Sept. 30, 2022)	1.237



EAST ARM OVERVIEW

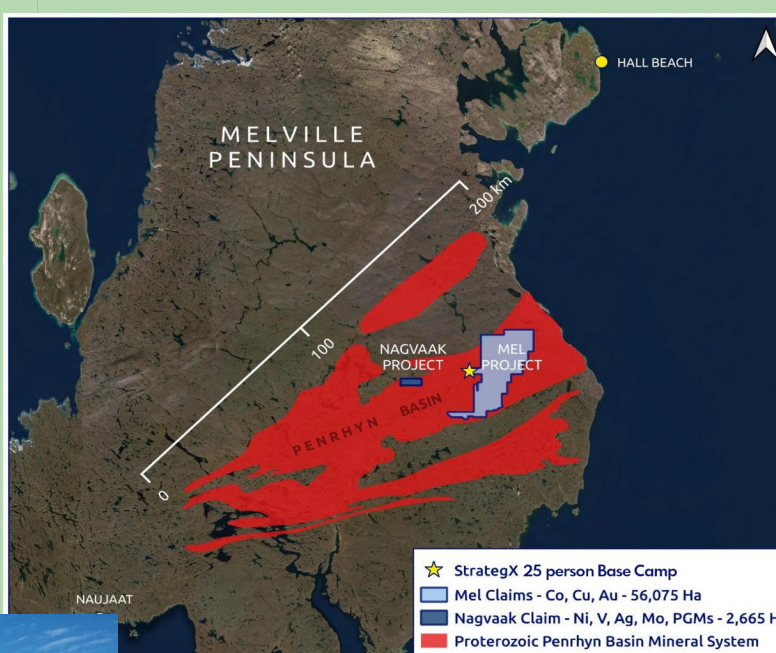


- Staked 13k hectares covering highest cobalt anomalies
- Defining discovery drill targets on Project 939
- Project EA South hosts regional scale mineralized belt in copper, gold and cobalt targets
- 94k hectares in permits for future staking
- Exploration base in Lutselke

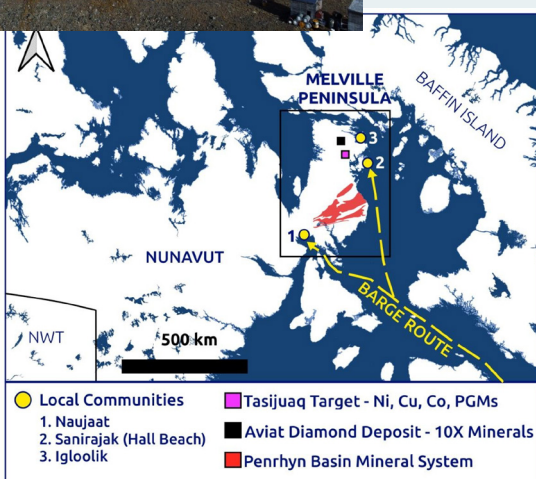


MELVILLE OVERVIEW

- 100% ownership of three properties - Mel, Nagvaak and Tasijuaq (60,300 ha)
- Protezoic sedimentary basin hosting major targets in energy transition metals
- Mafic intrusive Ni-Cu-Co-PGE system hosted by what is called the Archean Tasijuaq gabbro
- Drill ready targets to make major discovery



Melview Base Camp



- Local Communities: 1. Nauyasak, 2. Sanirajak (Hall Beach), 3. Igloodik
- Tasijuaq Target - Ni, Cu, Co, PGMs
- Aviat Diamond Deposit - 10X Minerals
- Penrhyn Basin Mineral System